



**5. Distributions**

Were any distributions made during the year, for example loans or gifts?

Yes	No
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If yes, please provide details for each beneficiary

a	Name	DOB
	Amount \$	Type of distribution: Loan Gift

If non-NZ resident, please advise country

b	Name	DOB
	Amount \$	Type of distribution : Loan Gift

If non-NZ resident, please advise country

c	Name	DOB
	Amount \$	Type of distribution : Loan Gift

If non-NZ resident, please advise country

**6. Powers**

Who holds the power to appoint or remove trustees and beneficiaries or amend the trust deed?

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**7. Land settlements**

Did the trust sell or buy any property during the year?

Yes	No
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If yes, please provide settlement statements

**8. Crypto assets e.g. bitcoin**

Have you received or traded in crypto assets during the income year?

Yes	No
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If yes, please provide:

- The type of crypto asset
- For each transaction provide the date, type of transaction i.e. received or disposed of, number of units, value in NZD.

*Crypto assets continued*

- Total units of each crypto asset held at the beginning and end of the year
- Exchange records and bank statements
- Wallet addresses

**Thank you for completing this questionnaire.  
Please don't forget to sign the other side.**